

# SORMAS Dashboard: Samples



This guide provides step-by-step instructions on how to navigate and use the SORMAS Dashboard of Samples . By following these steps, you can access and manage different types of samples, view case samples, event participant samples, and filter data by month.

- 1 Navigate to <https://demo.sormas.org>

- 2 When you click on 'Log in as National User' you will be given high level access in the SORMAS system.

The screenshot shows the SORMAS login interface. On the left, there is a vertical list of blue buttons for different user roles: LOG IN AS SURVEILLANCE SUPERVISOR, LOG IN AS CLINICIAN, LOG IN AS CONTACT SUPERVISOR, LOG IN AS POE SUPERVISOR, LOG IN AS LAB OFFICER, LOG IN AS EVENT OFFICER, LOG IN AS NATIONAL USER (highlighted with a pink circle), LOG IN AS NATIONAL CLINICIAN, and LOG IN AS ENVIRONMENTAL SURVEILLANCE USER. On the right, there is a white login form with the SORMAS logo and the text 'SORMAS Login'. The form includes fields for 'USERNAME' and 'PASSWORD', and a 'LOG IN' button at the bottom.

3 Click on "Dashboard" in the left menu.

The screenshot shows the SORMAS interface. On the left is a blue sidebar menu with icons and labels for Dashboard, Tasks, Persons, Cases, mSERS, and Contacts. The 'Dashboard' item is highlighted with a pink circle. The main content area is titled 'Event 10/9/2023 Rallye (V5BLSD)'. Below the title are tabs for 'EVENTS LIST', 'EVENT', 'EVENT PARTICIPANTS', and 'EVENT ACTIONS'. The 'EVENT' tab is active. Under 'Event data', there are fields for 'EVENT ID' (V5BLSD-Q4JX3S-WRZP3E-CUM22EFQ), 'DATE OF REPORT \*' (10/10/2023), and 'EVENT STATUS \*' (with buttons for SIGNAL, EVENT, SCREENING, CLUSTER, DROPPED). There are also buttons for 'EVENT IDENTIFICATION SOURCE' (UNKNOWN, BACKWARD-TRACING, FORWARD-TRACING) and 'EPIDEMIOLOGICAL RISK LEVEL' (a dropdown menu). On the right side, there are buttons for 'EVENT MANAGEMENT' (PENDING, ON).

4 Click "SAMPLES" in the top right. This will show the dashboard for samples with a summary of all information.

The screenshot shows the SORMAS interface for the 'SAMPLES' section. At the top right are tabs for 'SURVEILLANCE', 'CONTACTS', and 'SAMPLES'. Below the tabs are filter options: 'period last year: 1/1/2023 - 4/22/2023', 'Most relevant date', and 'Region'. There are also 'RESET FILTERS' and 'APPLY FILTERS' buttons. The main content area displays three summary cards: 'Purpose of Sample' with 'External lab testing' (244) and 'Internal/in-house testing' (54); 'Specimen Condition' with two bars (70 and 80); and '19 Test Results' with a horizontal bar chart showing 'POSITIVE' (13, 68%), 'NEGATIVE' (4, 21%), 'PENDING' (2, 10%), and 'INDETERMINATE' (0, 0%).

5 The next step is to choose a date filter.

The screenshot shows the 'Samples Dashboard' interface. At the top, there is a date filter dropdown menu currently set to 'This epi week: Wk 17-2024 (4/22 - 4/22/2024)'. A pink circle highlights this dropdown, and a tooltip labeled 'currentPeriod' is visible. To the right, it says 'compared to The epi week before: Wk 16-2024 (4/15 - 4/15/2024)'. Below the date filter are two dropdown menus for 'Type of sample' and 'Disease', and two buttons: 'RESET FILTERS' and 'APPLY FILTERS'. The main content area shows '0 All Samples'. There are four summary cards: 'Final Laboratory Results' with categories POSITIVE, NEGATIVE, PENDING, INDETERMINATE, and NOT DONE, all at 0 (0%); 'Purpose of Sample' with 'External lab testing' at 0; 'Shipment Status' with three categories at 0; and 'Specimen Condition' with two categories at 0.

6 Choose compared to same period last year.

The screenshot shows the 'Samples Dashboard' interface. The date filter dropdown menu is now set to 'Same period last year: 1/1/2023 - 4/22/2023', which is highlighted with a pink circle. The 'compared to' dropdown is set to 'Most relevant date'. The 'Disease' dropdown menu is now open, showing the selected option 'Same period last year: 1/1/2023 - 4/22/2023' highlighted in blue. The main content area shows 'All Samples'. There are four summary cards: 'Final Laboratory Results' with categories POSITIVE, NEGATIVE, PENDING, INDETERMINATE, and NOT DONE, all at 0 (0%); 'Purpose of Sample' with 'External lab testing' at 0 and 'Internal/in-house testing' at 0; 'Shipment Status' with three categories at 0; and 'Specimen Condition' with two categories at 0.

7 Apply the filters you selected.

ard SURVEILLANCE

compared to Same period last year: 1/1/2023 - 4/22/2023 Most relevant date

Disease RESET FILTERS APPLY FILTERS

**Purpose of Sample**

0 (0%) NOT DONE

0 External lab testing

0 Internal/in-house testing

**0 Test Result**

0 (0%) POSITIVE 0 (0%) NEGATIVE

**Specimen Condition**

0 0 0

8 Look at the Sample Status Map and zoom in by clicking "+"

**Specimen Condition**

150 (61%) RECEIVED

70 (47%) ADEQUATE

80 (53%) NOT ADEQUATE

**Chart**

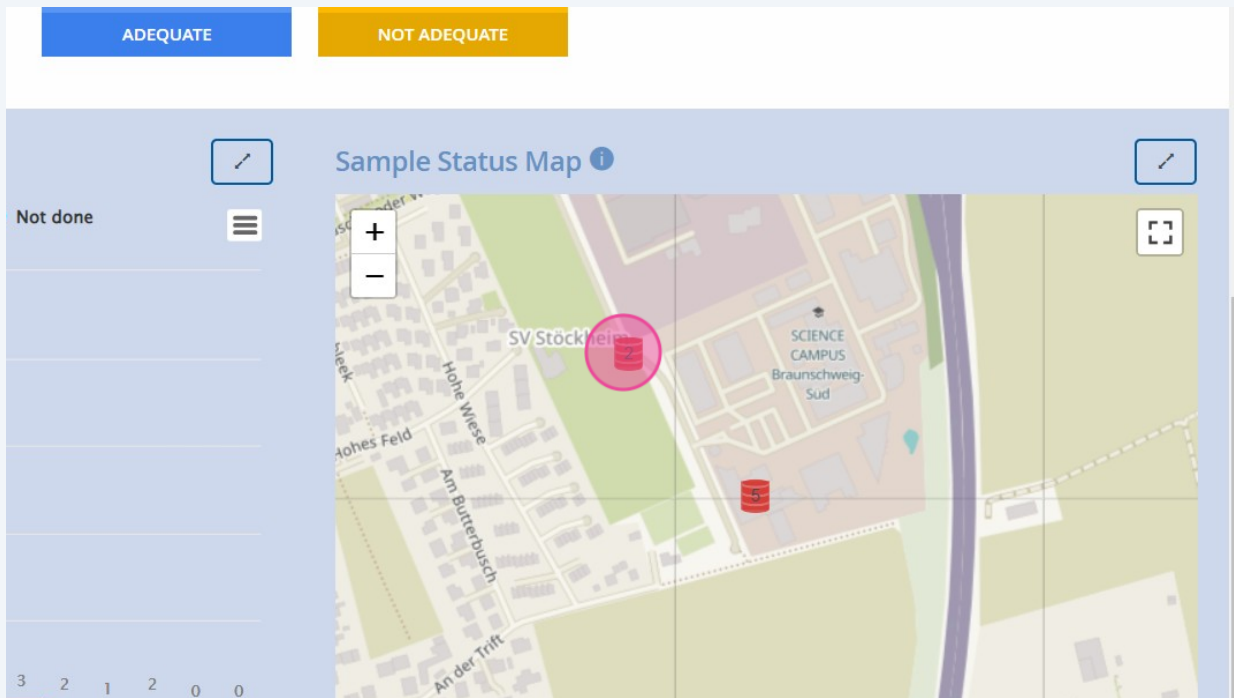
Legend: Indeterminate (grey), Not done (blue)

35 38 102 (4) 98 34

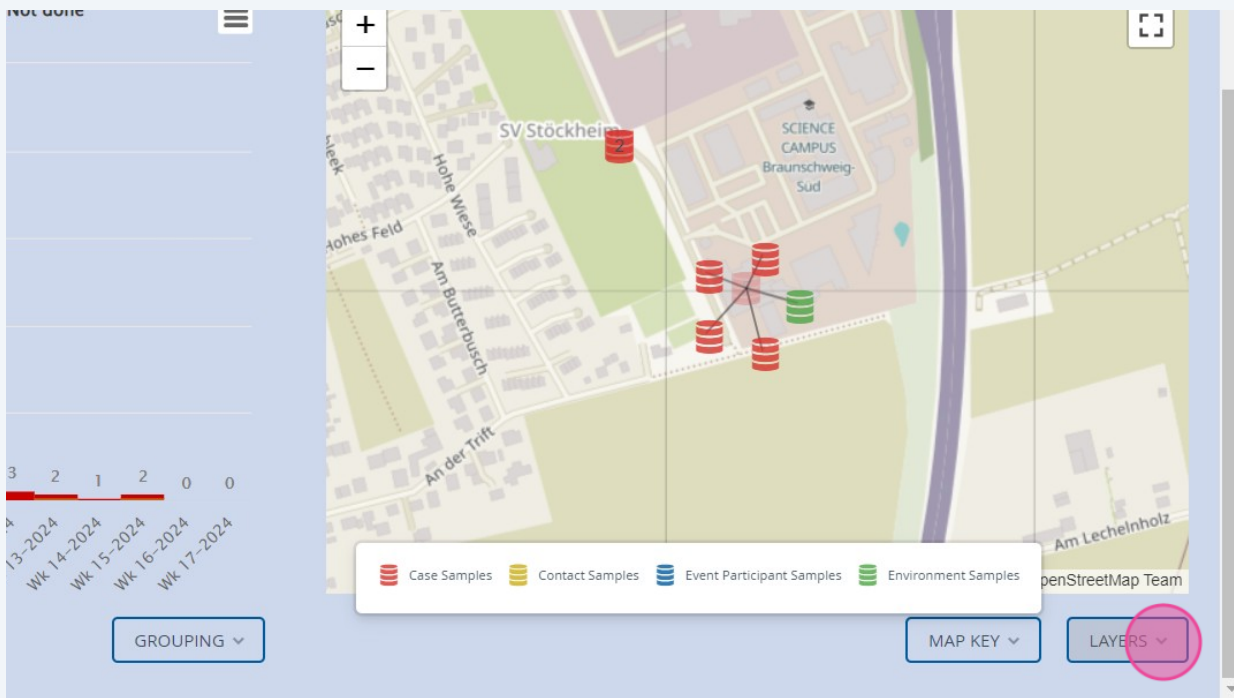
**Sample Status Map**

Map showing locations: Peine, Sechelde, Braunschweig, Lengede, Wolfenbüttel, Salzgitter, hellerten. A red circle highlights the zoom-in (+) button.

9 Click on the red marker

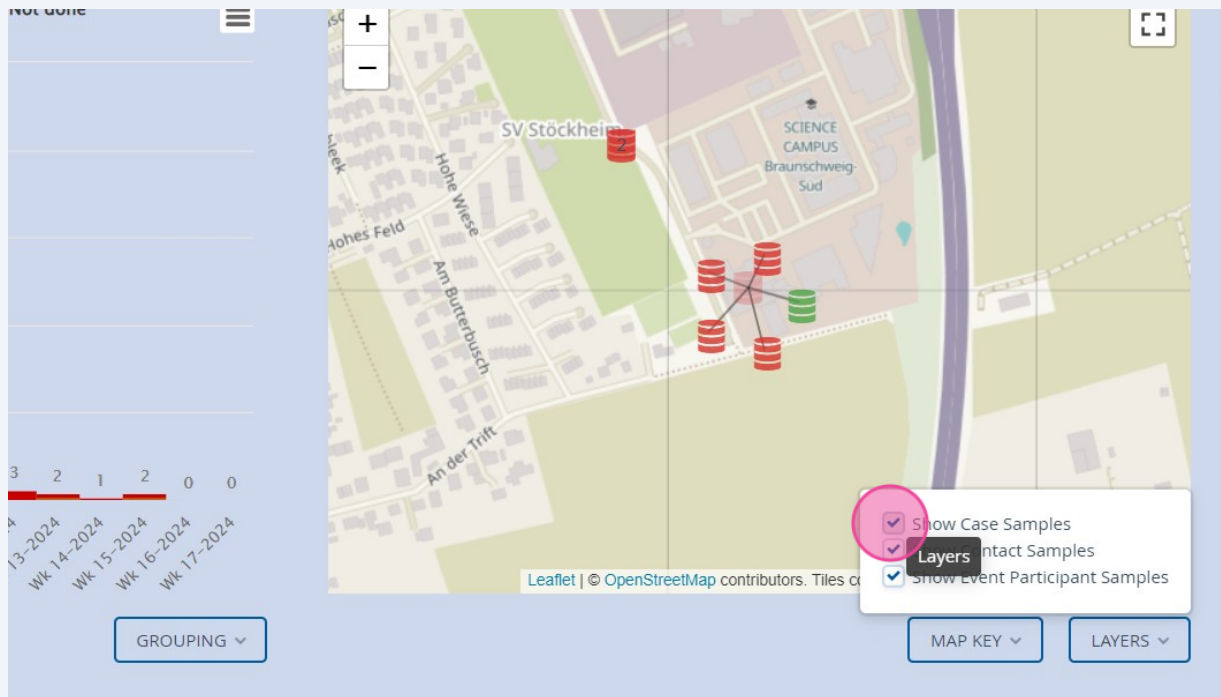


10 Click on Layers to show/hide information.



11

Click on Map Key and choose "Show Case Samples" and "Show Event Participant Samples".



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End of Step by Step Guide